



ALTRAD GROUP STRENGTHENS STRATEGIC POSITION



PRESS RELEASE

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Altrad Successfully Completes €1.7 Billion Refinancing

Altrad Group announces that it has successfully completed the refinancing of its existing syndicated facilities through the implementation of a new €1.7 billion syndicated financing package.

The new financing comprises:

- €900 million (drawn) five-year amortising term loan, and
- €800 million (undrawn) of additional facilities dedicated to working capital requirements and future acquisition opportunities.

“This refinancing further strengthens Altrad’s financial flexibility, liquidity position and maturity profile”, said Ran Oren Co-CEO of Altrad, *“while supporting the Group’s long-term strategic and growth objectives.”* The completion of this refinancing underscores the continued confidence of Altrad’s banking partners in the Group’s credit profile, diversified business model and resilient cash flow generation.

As part of this announcement, Altrad has updated and published its debt repayment and maturity profile, reflecting the scheduled amortisation of the term loan and Altrad’s existing bonds. The updated profile is available in the Investors section of the Group’s website.

About Altrad Group

Altrad Group is a global leader in industrial services and equipment, operating across more than 50 countries and serving blue-chip clients in the energy, infrastructure, industrial and construction sectors. Based in France, Altrad employs approximately 65,000 people globally.

For Contact and Investor Information

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